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## WHAT IS YOUR WHY?

Everyone has their own why when it comes to investing. Some are motivated by greed...to buy shinier objects.

We talk about investing in a different way; we talk about love & legacy. The love of your future self and how a fine art, one of the most resilient over decades, can provide a wonderful retirement for you. The love of your family - fine art has provided for many wealthy generations of families and you can do the same for your family. The love of helping others. Did you know that you could gift shares of our fine art fund for charitable purposes? #legacy

# 



# **INACCESSIBILITY!**

Now you have access! With our \$500 minimum investment, you can seamlessly be integrated and take advantage of our Fine Art fund



#### **HEAD OF ACQUISITIONS**

## Andrea Pemberton

Andrea Pemberton is an arts professional with fifteen years of experience, building international private and corporate art collections, producing artist projects and curating site specific installations. Andrea began her exemplary career at the world-famous Gagosian Gallery. She then became COO for digital paltform Tappan Collective. Currently, she serves as a Trustee and Board Member for the Parrish Art Museum in Southampton cementing NFA's art world bona fides.

Why is Fine Art a Suitable Investment?

**PERFORMANCE** 

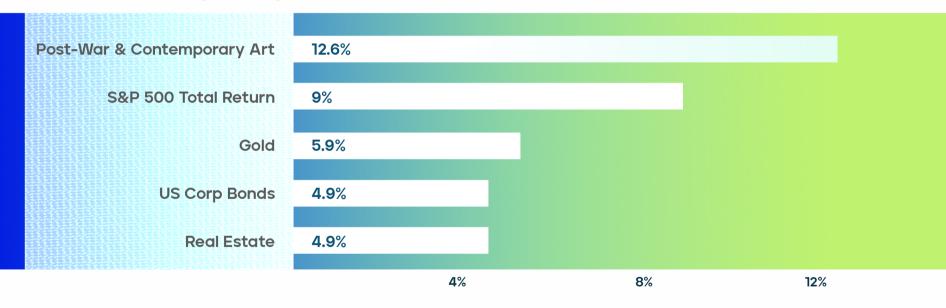
**INFLATION PROOF** 

DIVERSIFICATION



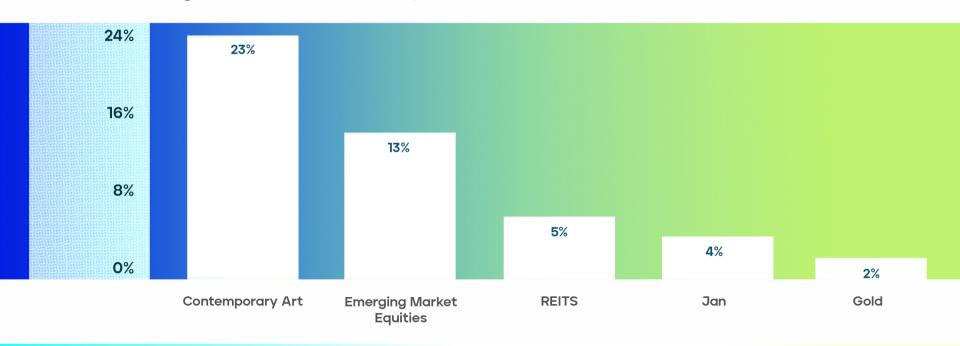
#### PERFORMANCE INFLATION PROOF DIVERSIFICATION

#### Contemporary Art vs. Other Asset Classes (1995 to 2022)



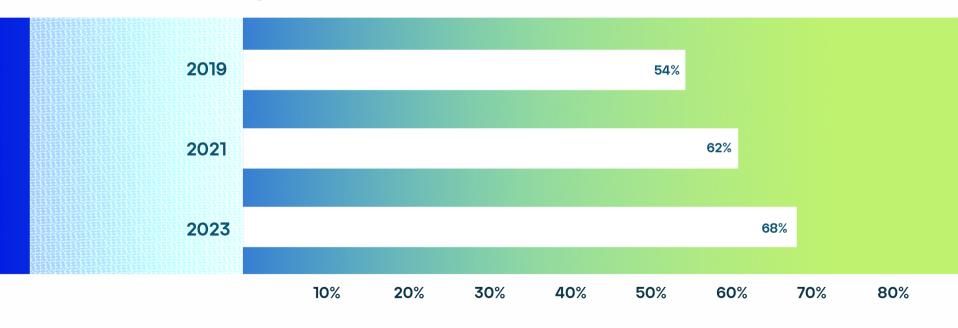
### PERFORMANCE | INFLATION PROOF | DIVERSIFICATION

Average real return for periods when inflation was ≥ 3.0%



### PERFORMANCE INFLATION PROOF DIVERSIFICATION

Percent of Wealth Managers who Believe Diversification is the Top Arguement to Include Art in Investment Portfolios

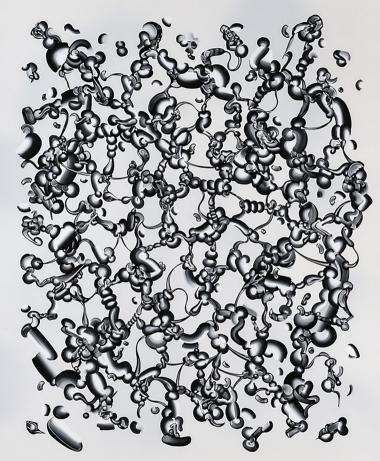


## The NOYACK Advantage

THEMATIC STRUCTURE

ARTISTS, NOT AUCTIONS

**DIVERSIFIED PORTFOLIO** 



Tomoo Gokita

#### THEMATIC STRUCTURE | ARTISTS, NOT AUCTIONS | DIVERSIFIED PORTFOLIO

# NFA Uses a Thematic Approach to Collect and Build Our Portfolio... Just as the Ultra Wealthy Have Done for Centuries







NFA.01 - BIPOC

NFA.02 - Latin X

NFA.03 - Female Artists

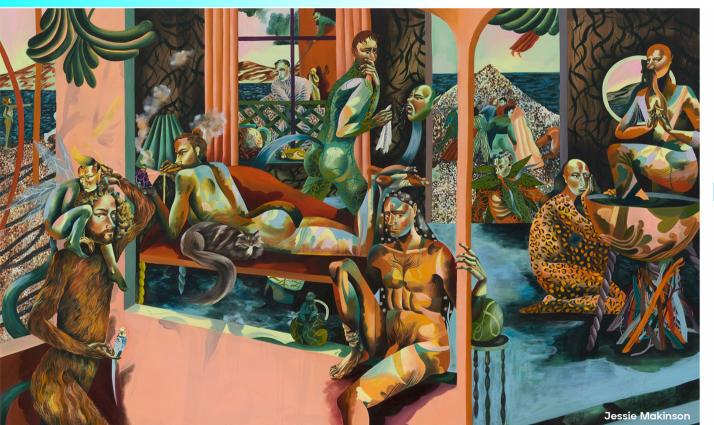
#### THEMATIC STRUCTURE | ARTISTS, NOT AUCTIONS | DIVERSIFIED PORTFOLIO

WHAT IS PRIMARY PRICING? The primary art market refers to the first sale of an artwork, either through a gallery or directly out of the artist's studio...always the best price in any artwork's life.

Below is how NFA partners with artists to obtain the best prices:



#### THEMATIC STRUCTURE | ARTISTS, NOT AUCTIONS | DIVERSIFIED PORTFOLIO



How is NFA different from other Fine Art Investment offerings?

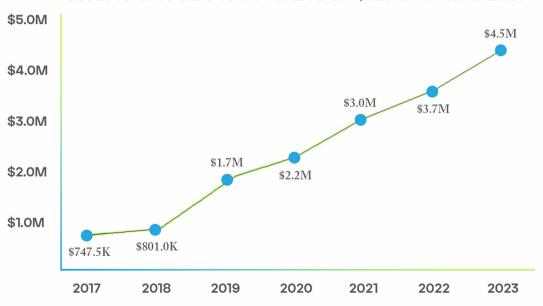
#### **DIVERSIFICATION**

How can anyone expect to choose individual artworks and hope their bet is correct? NFA.01 is a fund made up of many paintings and this diversified portfolio lowers the risk of a single artwork failing to appreciate.

# 

# SINCE OUR INCEPTION IN 2017, WE HAVE GROWN OUR PORTFOLIO OF ART TO A VALUATION OVER \$4.6 MILLION

#### NFA.01 PORTFOLIO HAS A VALUE OF \$5M AS OF MAY 2024



#### **DEAL TERMS**

Established	2023				
Net Asset Value	\$4,523,656				
Minimum Investment	\$500				
Price Per Share	\$20 per share				
Investment Period	3-7 Years				
Target Total Return	3x Multimple on Invested Capital (MOIC)				
Management Fee	1.5% of Net Asset Value (NAV)				
Suitability	For BOTH Accredited and Non-Accredited				
Risk Category	Growth and Preservation				
SEC Exemption	Regulation CF				
Legal Entity	LLC taxed as Partnership				
CPAs	dbbmckennon/Citrin Cooperman				
Counsel	Winston & Strawn LLP				

# CHARLINE VON HEYL MOUFOULI BELLO JULIE CURTISS LEONARDO DREW OMAR BA NICOLE EISENMAN JAMMIE HOLMES JAMESON GREEN HENRY TAYLOR DIDIER WILLIAM WADE GUYTON NFA. 01 PORTFOLIO JESSIE MAKINSON CINGA SAMSON WANGECHI MUTU TOMOO GOKITA ZANELE MUHOLI KARA WALKER TOYIN OJIH ODUTOLA DAVID ANTONIO CRUZ DEREK FORDJOUR CELESTE RAPONE OLUWOLE OMOFEMI MAIA CRUZ PALILEO

## RISK FACTORS



Art is a long-term investment. We buy art and wait for the value to rise over years. Be prepared to lock up your investment for a 5-7 year period.



#### **RISK OF INVESTING**

The market has different cycles and trends, many of which are extremely hard to predict. This is why it's important to thoroughly research the art market.

#### LIMITED DATA

There's very little data as fine art transactions are typically private sales, making it hard to know whether you're making a sound investment or what the overall interest level in the market might be.

